

### IM Active/Inactive Scenarios in DATIM:

Generally speaking, if a mechanism is inactive for a given fiscal year, data cannot be entered or approved for that fiscal year in DATIM. However, there are certain instances wherein a mechanism is deactivated in FACTS Info AFTER data entry has already begun in DATIM. The following table illustrates what happens when an IM’s status changes in FACTS Info and its corresponding impact in DATIM and the DATIM Genie:

Mechanism Condition	Impact on FACTS Info	Impact on DATIM			
		Data Entry	Approvals	Pivots	Genie
IM activated at the beginning of the COP cycle	Data entry and approvals can occur	The IM is fed to DATIM in nightly feed. If the period is open in DATIM, the IM will appear and will be available for users to enter data against	IM MER data can proceed through the DATIM approvals process	IM MER data can be viewed in the pivot tables in conjunction with the approvals process	MER data not viewable until after Interagency Level approval.
IM is deactivated in FACTS prior to data entry in DATIM	Mechanism does not appear for users in that specific year COP, SAPR, and APR. Mechanism is deleted. However, if the IM existed in prior year COPs, it will still show up as active in those prior COPs.  If a mechanism is deleted then during the nightly feed to DATIM that mechanism’s “Active” flag will be set to 0 (zero), whereas, the prior day that “Active” flag was 1.	Mechanism is marked as inactive in DATIM. No data can be entered against the IM.	Data not viewable/available for approval.	Data not viewable.	Data not viewable.
IM is deleted in FACTS after data has been entered against the IM in DATIM, but	Mechanism does not appear for users in that specific year COP, SAPR, and APR. Mechanism is deleted. However, if the IM existed in prior year	Data has already been entered by the partner; mechanism has proceeded beyond the partner level in approvals, so no additional changes can be made.	The data will lock at whatever level it was at in the approvals process upon deletion of the IM in FACTS Info. The mechanism can no longer be pushed up or down the	Because the data is locked in the approvals process, it will remain visible in the pivot table in accordance with security trimming in DATIM (i.e. if the mechanism was at the Agency	Because the IM was deleted before it reached the “submitted by Interagency level”, it

<p>before it has finished going through approvals in DATIM (i.e. has been submitted above the partner level, but not yet submitted by Interagency)</p>	<p>COPs, it will still show up as active in those prior COPs.</p> <p>If a mechanism is deleted then during the nightly feed to DATIM that mechanism's "Active" flag will be set to 0 (zero), whereas, the prior day that "Active" flag was 1.</p>		<p>DATIM workflow process; it remains "frozen".</p> <p>Note that this can also result in the SQL view of approvals (which shows all approvals in the database regardless of validity) being inconsistent with the approval app view of approvals (which shows the approval status only for mechanisms that are valid during the selected period.)</p>	<p>level, the relevant IPs and Agency users will always be able to see the data in Pivots, but Interagency and standard Global users will never be able to see the data in pivots.)</p> <p>The data still shows up in DATIM analytics (because it is there in DATIM.)</p>	<p>will never appear in the Genie.</p>
<p>IM is deactivated in FACTS after data has been entered against the IM and after it has gone through approvals in DATIM</p>	<p>Mechanism does not appear for users in that specific year COP, SAPR, and APR. Mechanism is deleted, inclusive of Indicator data. However, if the IM existed in prior year COPs, it will still show up as active in those prior COPs.</p> <p>If a mechanism is deleted then during the nightly feed to DATIM that mechanism's "Active" flag will be set to 0 (zero), whereas, the prior day that "Active" flag was 1.</p>	<p>The data remains in DATIM, but the data can't be edited (the mechanism is no longer valid for the time period where the data exists.)</p>	<p>The data will lock at the submitted by interagency or accepted by Global level upon deletion of the IM in FACTS Info. The mechanism can no longer be pushed up or down the DATIM workflow process; it remains "frozen".</p> <p>Note that this can also result in the SQL view of approvals (which shows all approvals in the database regardless of validity) being inconsistent with the approval app view of approvals (which shows the approval status only for mechanisms that are valid during the selected period.)</p>	<p>The data will remain visible to all users in pivot tables.</p>	<p>The data is not exported to Genie</p>